

**USPAS 2012: Grand Rapids, MSU**

**Linear/Nonlinear Lattice Correction  
Resonance Driving Term Analysis**

*Christoph Steier*

**Lawrence Berkeley National Laboratory**



# Outline

## ❖ Introduction

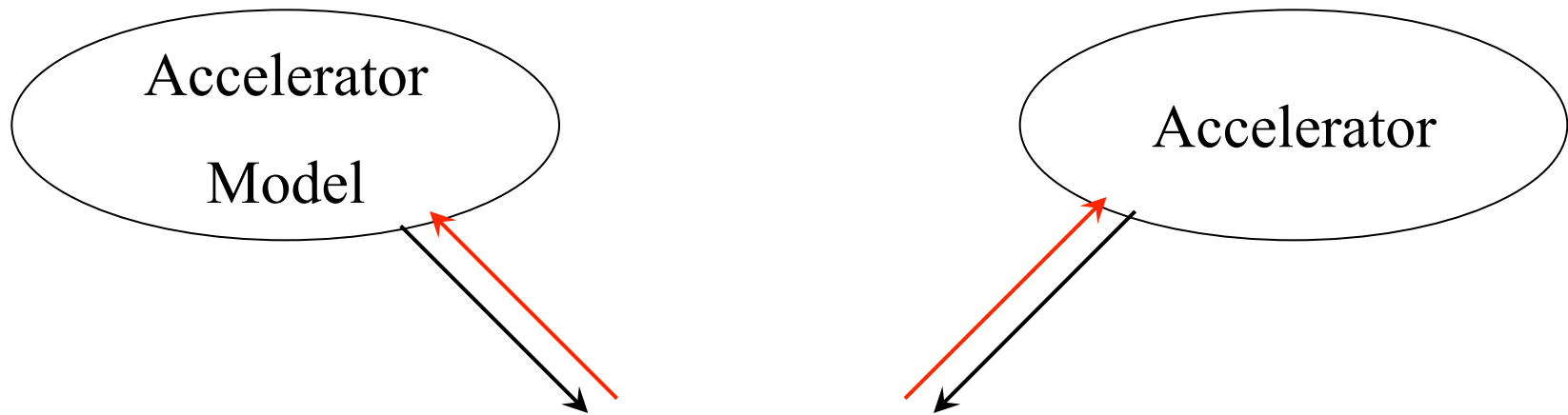
- NAFF
- perturbative theory of betatron motion
- SVD fit of lattice parameters

## ❖ DIAMOND Spectral Lines Analysis

- Linear Model
- Nonlinear Model

**Most of the material in this lecture from Ricardo Bartolini (Diamond), Frank Schmidt, R. Tomas (CERN) , Andrea Franchi (ESRF), ...**

# Real Lattice to Model Comparison



- Closed Orbit Response Matrix (LOCO-like)
- Frequency Map Analysis
- Frequency Analysis of Betatron Motion (resonant driving terms)

# Comparison real lattice to model

## linear and nonlinear optics

Frequency Maps and amplitudes and phases of the spectral line of the betatron motion can be used to compare and correct the real accelerator with the model

Closed Orbit Response Matrix

from model

Closed Orbit Response Matrix

measured

fitting quadrupoles,  
etc

Linear lattice  
correction/calibration

**LOCO**

Spectral lines + FMA

from model

Spectral Lines + FMA

measured

fitting sextupoles  
and higher order  
multipoles

Nonlinear lattice  
correction/calibration

**R. Bartolini and F. Schmidt in PAC05**

Combining the complementary information from FM and spectral line should allow the calibration of the nonlinear model and a full control of the nonlinear resonances

# Frequency Analysis of Betatron Motion and Lattice Model Reconstruction (1)

Accelerator Model



- tracking data at all BPMs
- spectral lines from model (NAFF)
- build a vector of Fourier coefficients

Accelerator



- beam data at all BPMs
- spectral lines from BPMs signals (NAFF)
- build a vector of Fourier coefficients

$$\bar{A} = \left( a_1^{(1)} \quad \dots \quad a_{NBPM}^{(1)} \quad \varphi_1^{(1)} \quad \dots \quad \varphi_{NBPM}^{(1)} \quad a_1^{(2)} \quad \dots \quad a_{NBPM}^{(2)} \quad \varphi_1^{(2)} \quad \dots \quad \varphi_{NBPM}^{(2)} \quad \dots \right)$$

Define the distance between the two vector of Fourier coefficients

$$\chi^2 = \sum_k \left( A_{Model}(j) - A_{Measured}(j) \right)^2$$

# Frequency Analysis of Betatron Motion and Lattice Model Reconstruction (2)

Least Square Fit (SVD) of accelerator parameters  $\theta$   
to minimize the distance  $\chi^2$  of the two Fourier coefficients vectors

- Compute the “Sensitivity Matrix”  $M$
- Use SVD to invert the matrix  $M$
- Get the fitted parameters

$$\Delta \bar{A} = M \bar{\theta}$$

$$M = U^T W V$$

$$\bar{\theta} = (V^T W^{-1} U) \Delta \bar{A}$$

MODEL → TRACKING → NAFF →

Define the vector of Fourier Coefficients – Define the parameters to be fitted

SVD → CALIBRATED MODEL

# NAFF algorithm – J. Laskar (1988)

## (Numerical Analysis of Fundamental Frequencies)

Given the quasi-periodic time series of the particle orbit  $(x(n); p_x(n))$ ,

- Find the main lines in the signal spectrum

⇒  $\nu_1$  frequency,  $a_1$  amplitude,  $\phi_1$  phase;

- build the harmonic time series

$$z_1(n) = a_1 e^{i\phi_1} e^{2\pi i \nu_1 n}$$

- subtract from the original signal
- analyze again the new signal  $z(n) - z_1(n)$  obtained

The decomposition  $z(n) = \sum_{k=1}^n a_k e^{i\phi_k} e^{2\pi i \nu_k n}$  allows the

**Measurement of Resonant driving terms of non linear resonances**



# Frequency Analysis of Non Linear Betatron Motion

A.Ando (1984), J. Bengtsson (1988), R.Bartolini-F. Schmidt (1998)

The quasi periodic decomposition of the orbit

$$x(n) - ip_x(n) = \sum_{k=1}^n c_k e^{2\pi i \nu_k n} \quad c_k = a_k e^{i\phi_k}$$

can be compared to the perturbative expansion of the non linear betatron motion

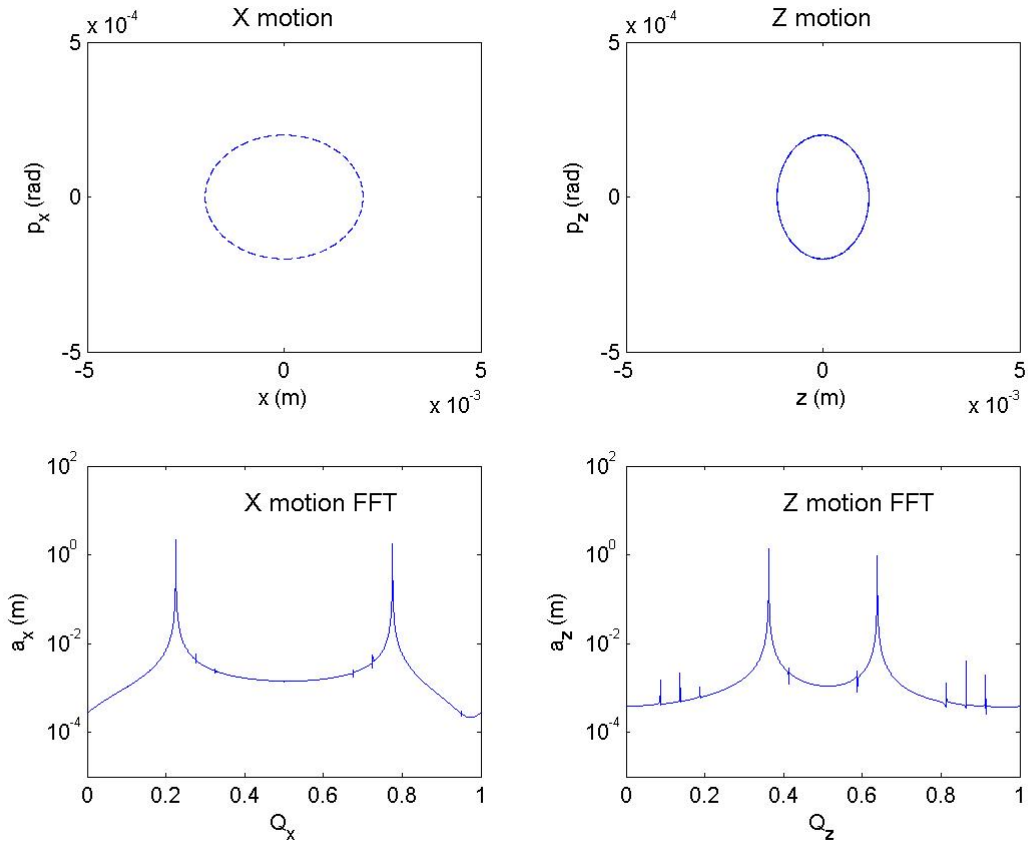
$$x(n) - ip_x(n) = \sqrt{2I_x} e^{i(2\pi Q_x n + \psi_0)} + \\ - 2i \sum_{jklm} j s_{jklm} (2I_x)^{\frac{j+k-1}{2}} (2I_y)^{\frac{l+m}{2}} e^{i[(1-j+k)(2\pi Q_x n + \psi_{x0}) + (m-l)(2\pi Q_y n + \psi_{y0})]}$$

Each resonance driving term  $s_{jklm}$  contributes to the Fourier coefficient of a well defined spectral line

$$\nu(s_{jklm}) = (1 - j + k)Q_x + (m - l)Q_y$$



# Spectral Lines for DIAMOND low emittance lattice (.2 mrad kick in both planes)



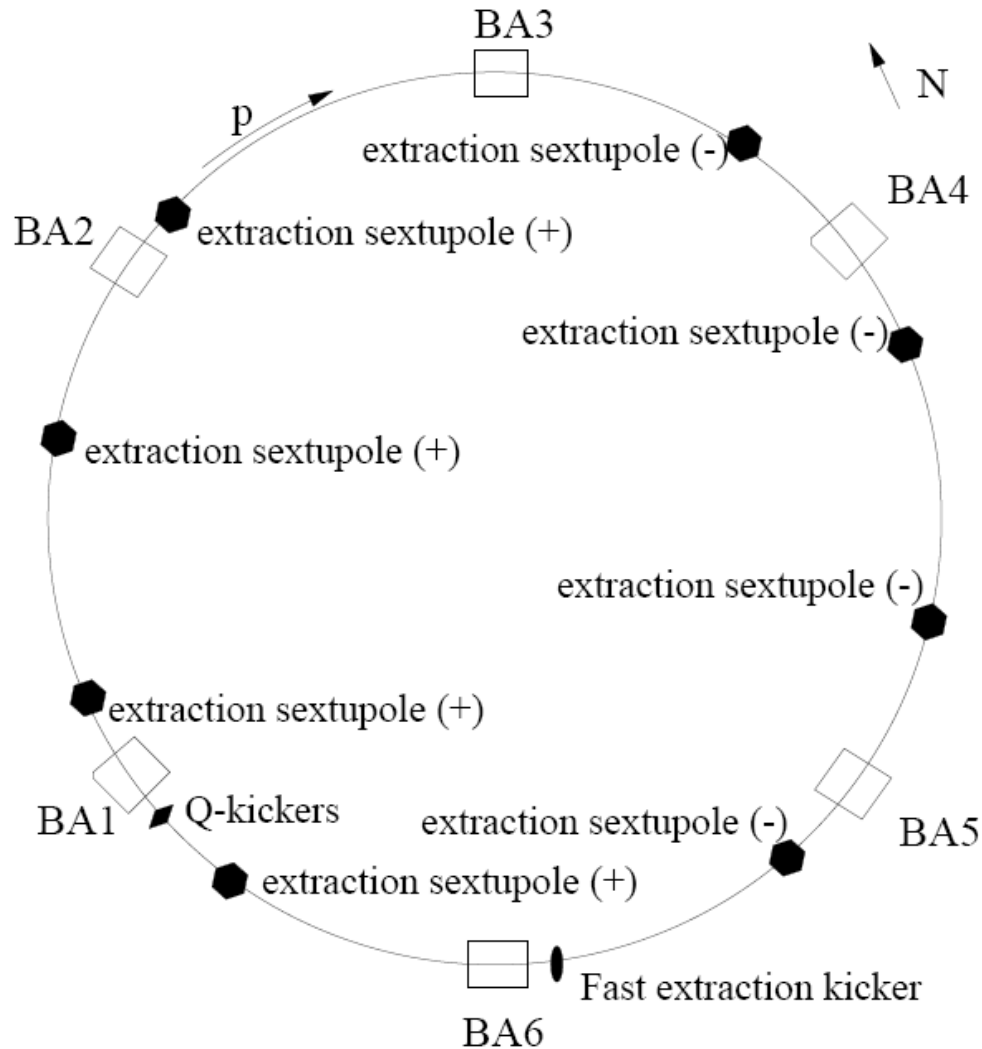
## Spectral Lines detected with NAFF algorithm

e.g. Horizontal:

- (1, 0)       $1.10 \cdot 10^{-3}$       horizontal tune
- (0, 2)       $1.04 \cdot 10^{-6}$        $Q_x - 2 Q_z$
- (-3, 0)      $2.21 \cdot 10^{-7}$        $4 Q_x$
- (-1, 2)      $1.31 \cdot 10^{-7}$        $2 Q_x + 2 Q_z$
- (-2, 0)      $9.90 \cdot 10^{-8}$        $3 Q_x$
- (-1, 4)      $2.08 \cdot 10^{-8}$        $2 Q_x + 4 Q_z$

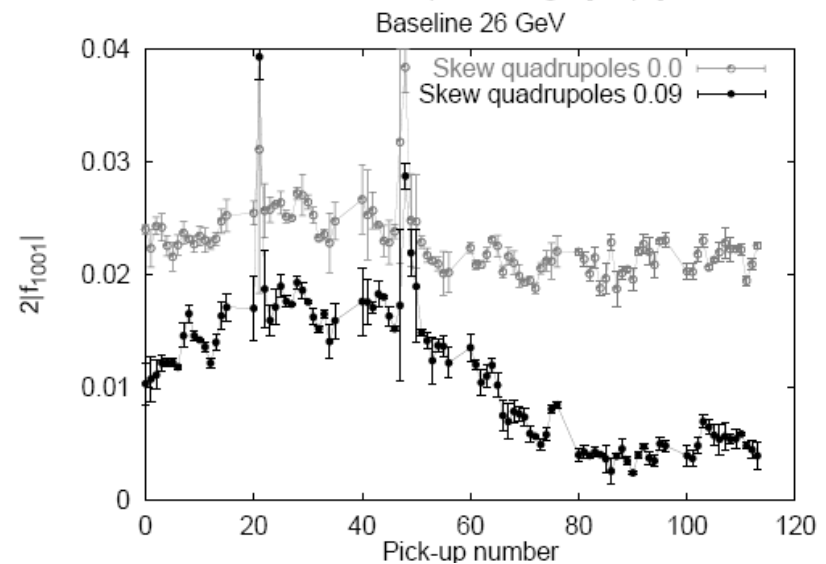
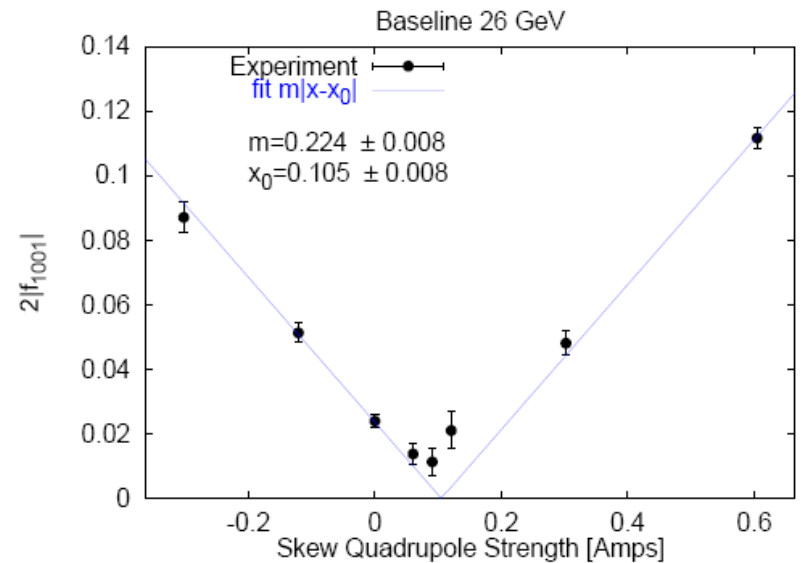
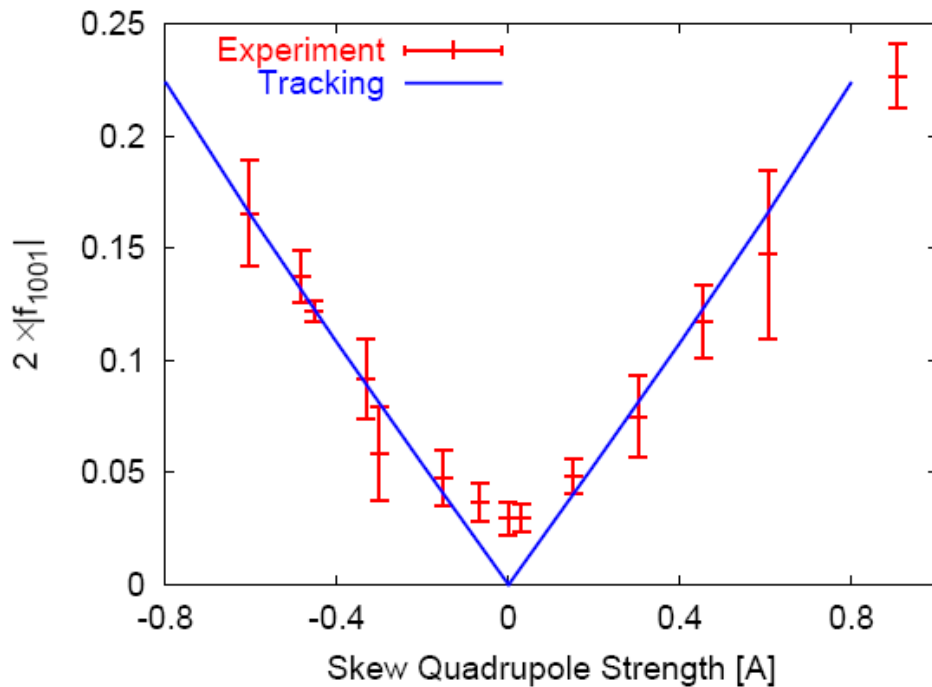
R. Bartolini

# Early (2000-2002) Work: SPS



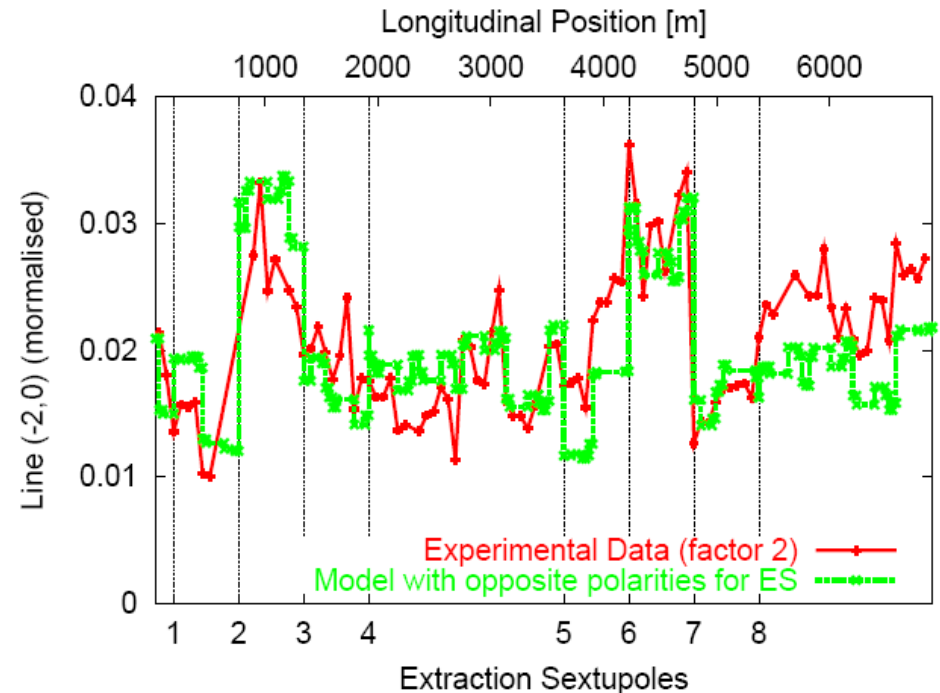
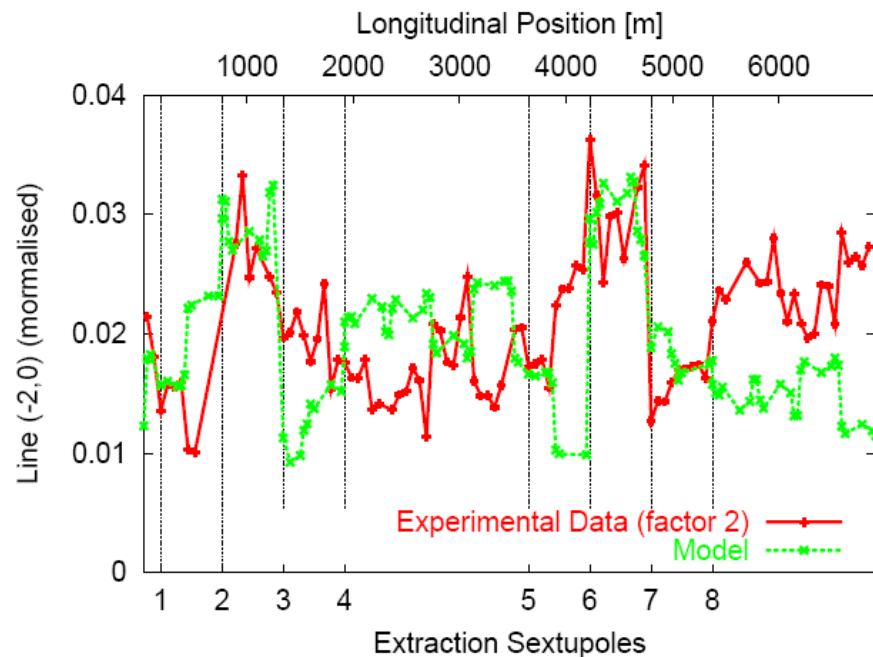
R. Thomas, et al.

# Linear Coupling in SPS



# Sextupole Driving Terms with Extraction Sext.

The resonance (3,0) introduces the spectral Change polarities of the extraction sextupoles?  
line (-2,0).

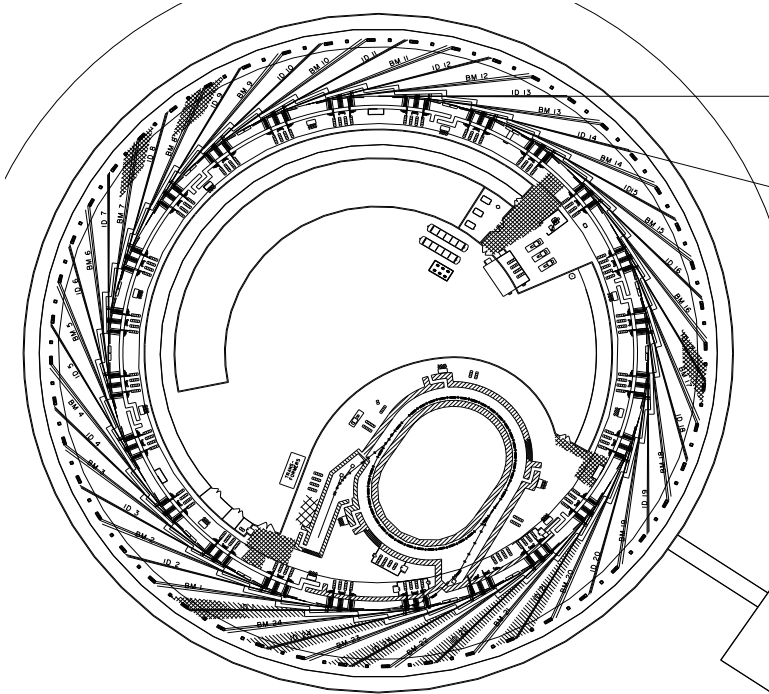


⇒ We have a problem!

Hardware checks confirmed that these sextupoles had opposite polarities.



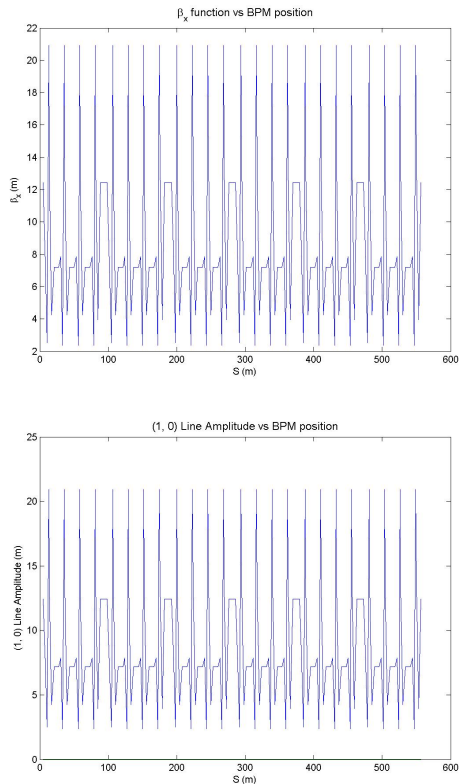
# Diamond Light Source



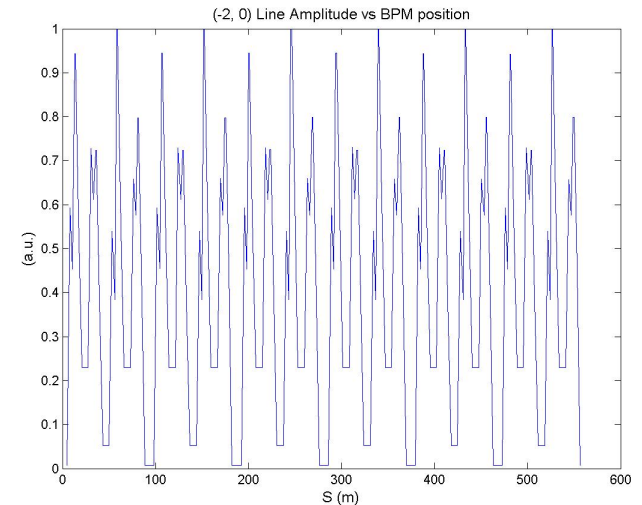
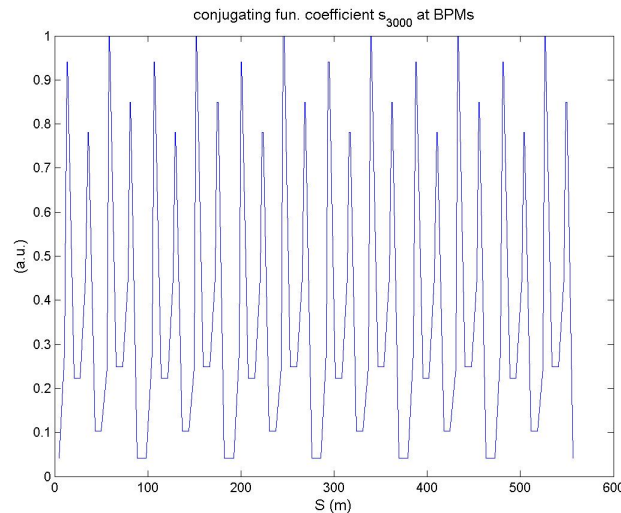
- Diamond is one of the newest light sources and located in Great Britain: 3 GeV, 2.75 nm horizontal emittance, extensive beam diagnostics equipment (all BPMs have high resolution turn by turn ability)

# Amplitude of Spectral Lines for low emittance DIAMOND lattice computed at all the BPMs

Main spectral line (Tune  $Q_x$ )



(-2, 0) spectral line: resonance driving term  $h_{3000}$  ( $3Q_x = p$ ) at all BPMs



- The amplitude of the tune spectral line replicates the  $\beta$  functions
- The amplitude of the  $(-2, 0)$  show that third order resonance is well compensated within one superperiod. Some residual is left every two cells ( $5\pi/2$  phase advance)

R. Bartolini

# DIAMOND Spectral Lines Analysis

- ❖ Horizontal Misalignment of sextupoles ( $\beta$  – beating)
- ❖ Vertical Misalignment of sextupoles (linear coupling)
- ❖ Gradient errors in sextupoles (non linear resonances)

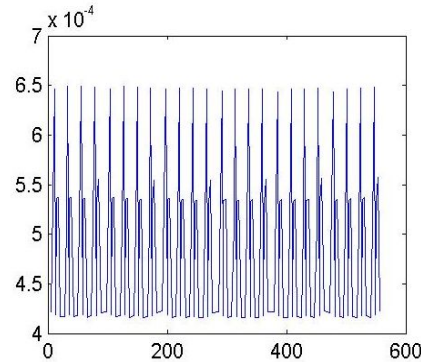
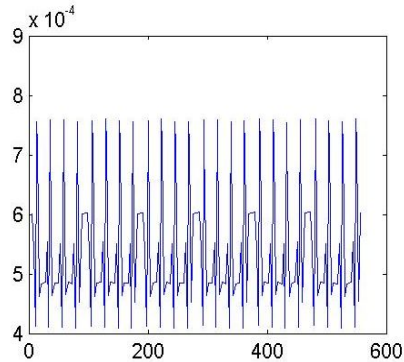


# Horizontal misalignment of a set of 24 sextupoles with 100 $\mu\text{m}$ rms ( $\beta$ - beating correction)

The generated normal quadrupole components introduce a  $\beta$  - beating.

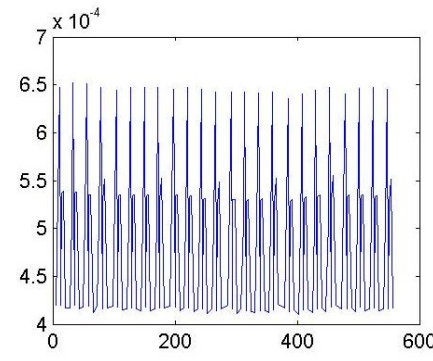
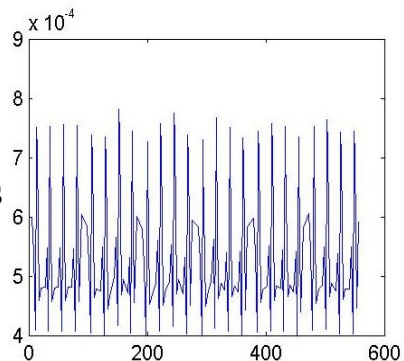
- we build the vector of Fourier coefficients of the horizontal and vertical tune line
- we use the horizontal misalignments as fit parameters

H tune line  
(no misalignments)



V tune line  
(no misalignments)

H tune line  
with misalignments



V tune line  
with misalignments

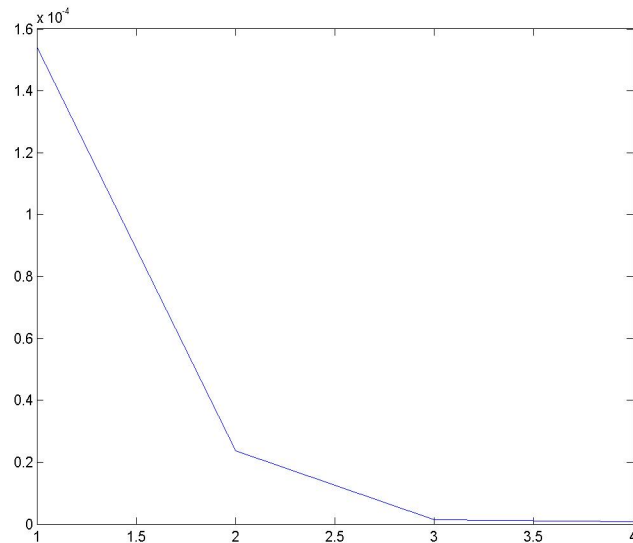
R. Bartolini

## SVD on sextupoles horizontal misalignments

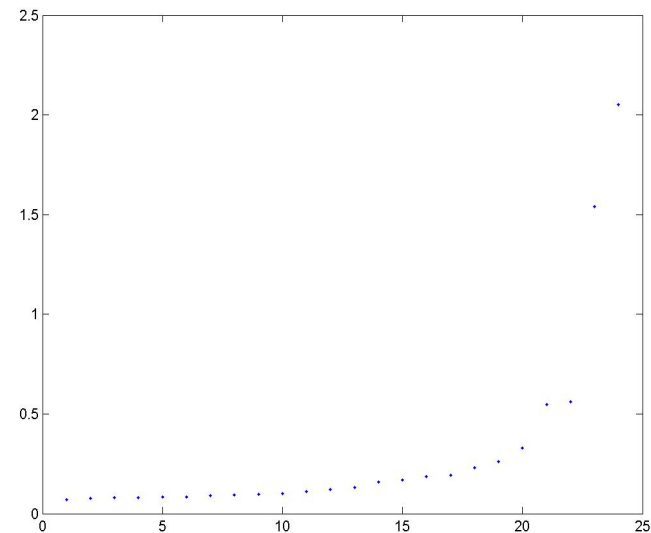
We build the vector  $\bar{A} = \left( a_1^{H(1,0)} \quad \dots \quad a_{NBPM}^{H(1,0)} \quad a_1^{V(0,1)} \quad \dots \quad a_{NBPM}^{V(0,1)} \right)$

containing the amplitude of the tune lines in the two planes at all BPMs

We minimize the sum  $\chi^2 = \sum_j \left( A_{Model}(j) - A_{Measured}(j) \right)^2$



$\chi^2$  as a function of the iteration number

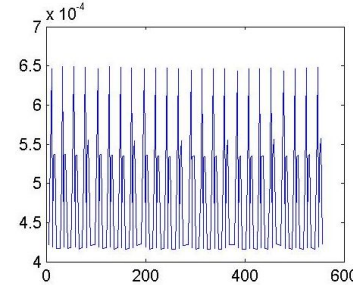
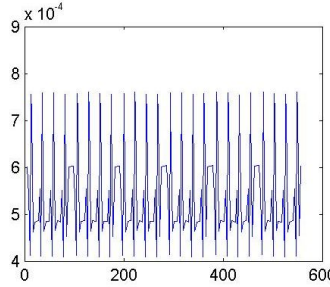
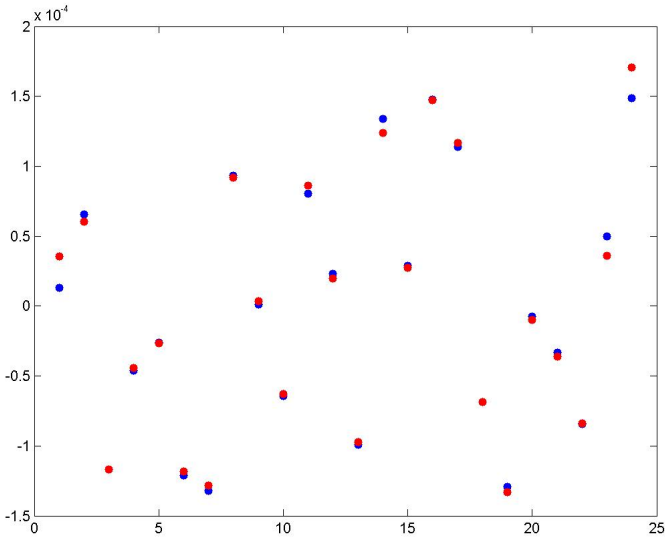


Example of SVD principal values

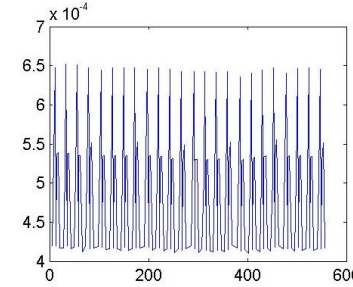
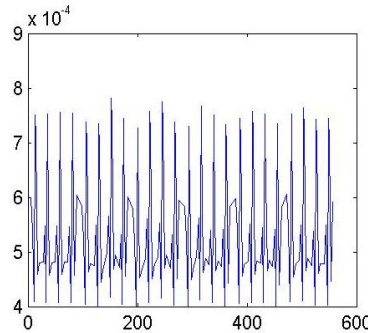
R. Bartolini

# Fitted values for the 24 horizontal sextupole misalignments obtained from the SVD

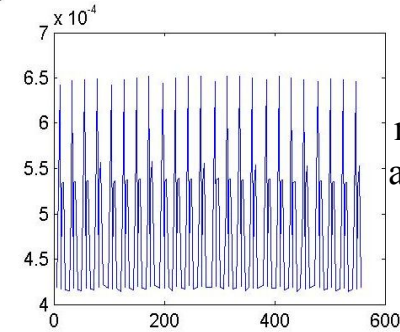
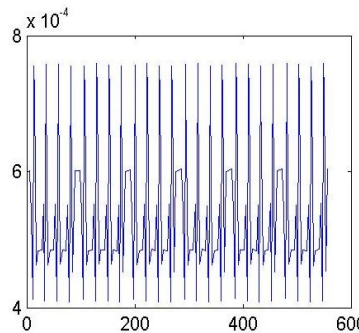
Blu dots = assigned misalignments  
 Red dots = reconstructed misalignments



no  
misalignments



with  
misalignments

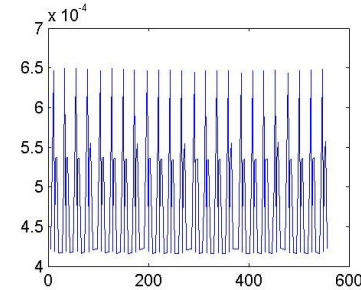
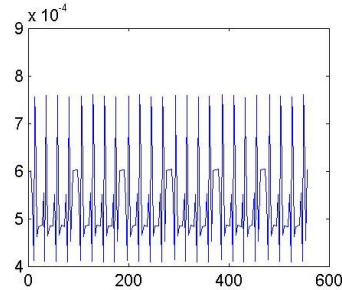
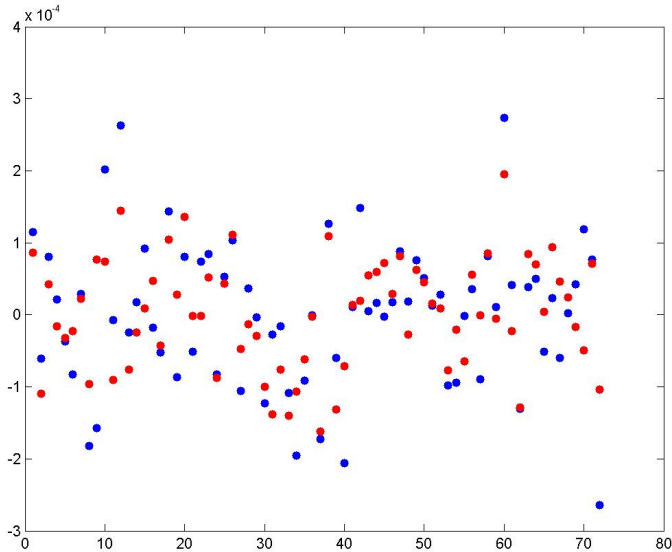


with  
misalignments  
and corrections

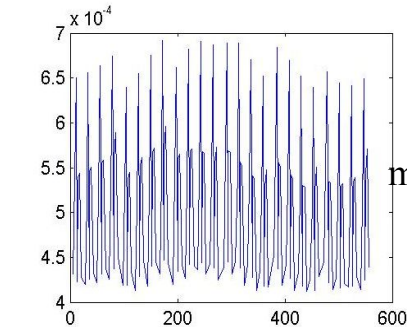
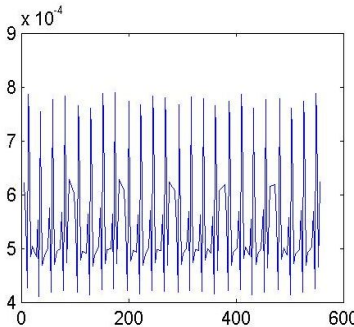
R. Bartolini

# Fitted values for the 72 horizontal sextupole misalignments obtained from the SVD

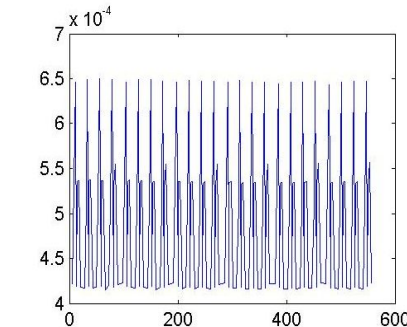
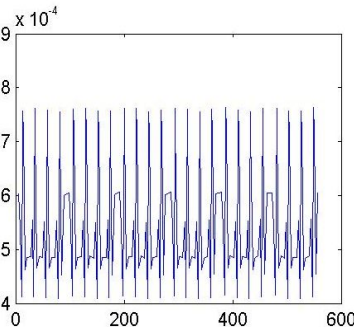
Blu dots = assigned misalignments  
 Red dots = reconstructed misalignments



no  
misalignments



with  
misalignments



with  
alignments  
& corrections

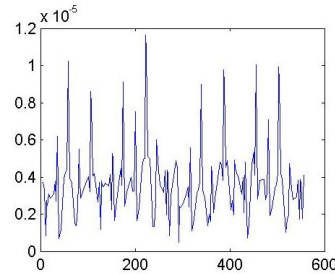
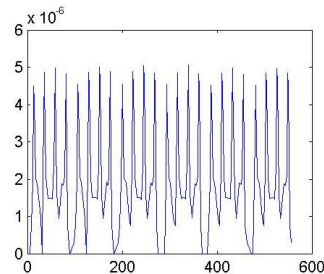
R. Bartolini

The sextupole gradient errors spoil the compensation of the third order resonances, e.g  $3Q_x = p$  and  $Q_x - 2Q_z = p$

- we build the vector of Fourier coefficients of the H(-2,0) and H(0,2) line
- we use the errors gradients as fit parameters

(0,2) line amplitude  
in H plane

(no gradient errors)

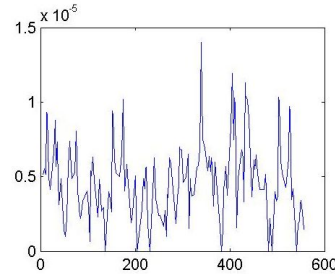
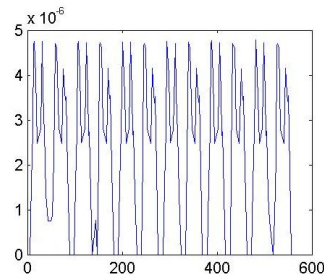


(0,2) line amplitude  
in H plane

with gradient errors

(-2,0) line amplitude  
in H plane

(no gradient errors)



(-2,0) line amplitude  
in H plane

with gradient errors

R. Bartolini

# SVD on sextupole gradient errors

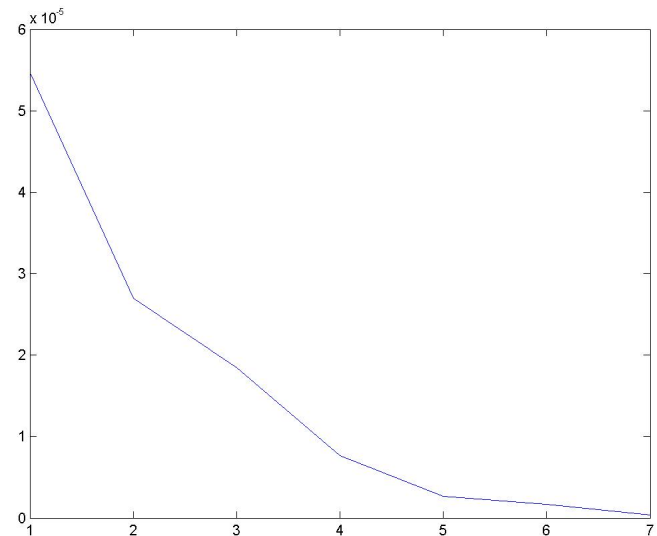
We build the vector  $\bar{A} = \left( a_1^{H(-2,0)} \quad \dots \quad a_{NBPM}^{H(-2,0)} \quad a_1^{H(0,2)} \quad \dots \quad a_{NBPM}^{H(0,2)} \right)$

containing the amplitudes at all BPMs

- the  $(-2, 0)$  line in the H plane related to  $h_{3000}$
- the  $(0, 2)$  line in the H plane related to  $h_{1002}$

We minimize the sum

$$\chi^2 = \sum_j \left( A_{Model}(j) - A_{Measured}(j) \right)^2$$



$\chi^2$  as a function of the iteration number

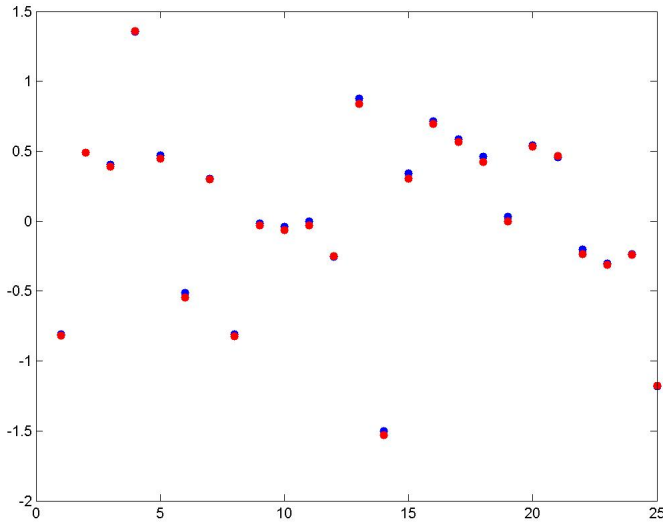
R. Bartolini



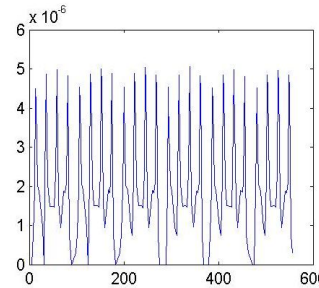
# Fitted values for the 24 sextupoles gradients errors obtained from SVD

Blu dots = assigned misalignments

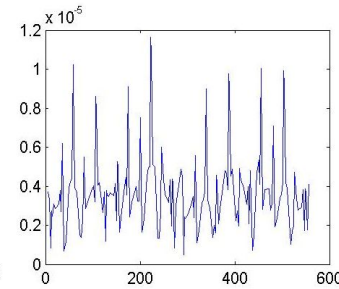
Red dots = reconstructed misalignments



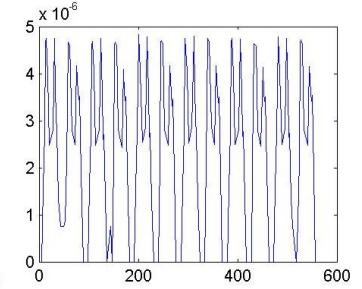
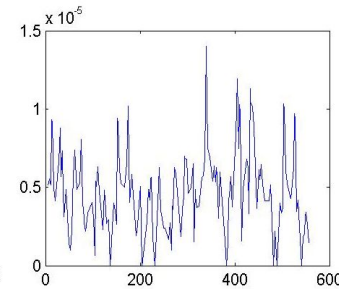
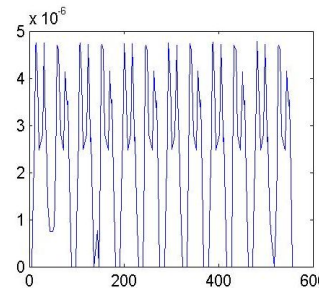
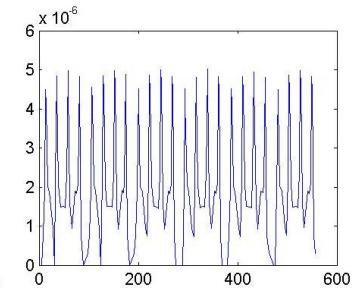
no  
gradient errors



with  
gradient errors



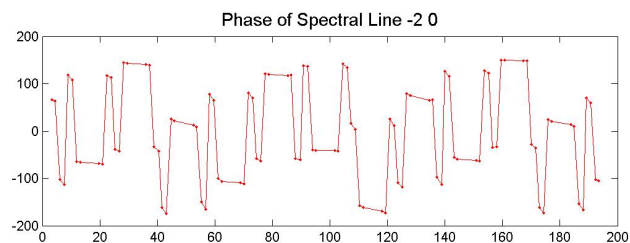
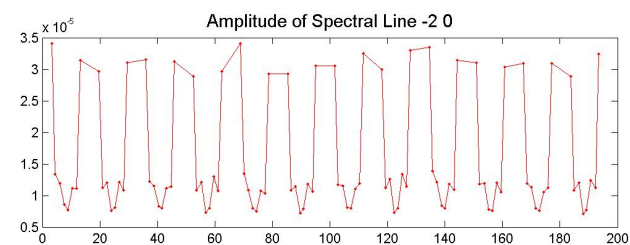
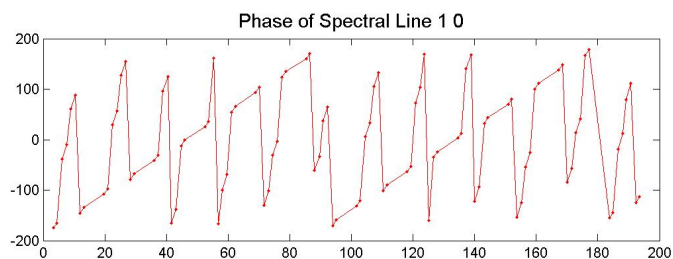
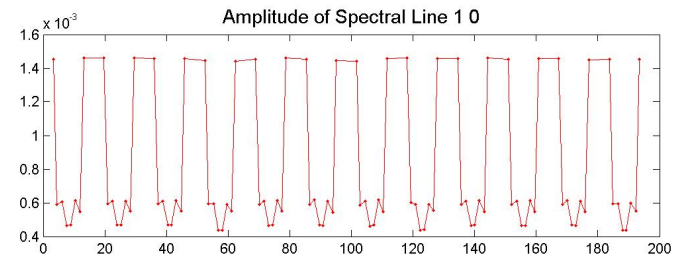
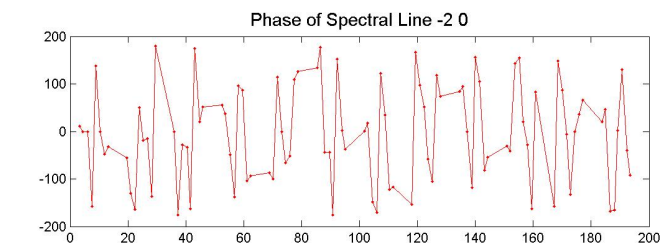
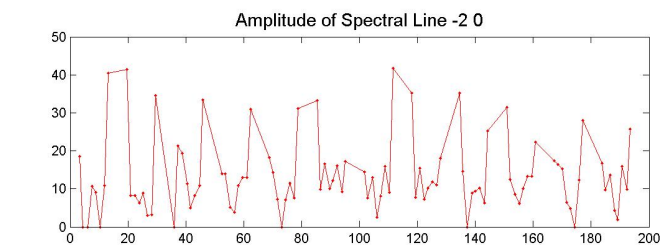
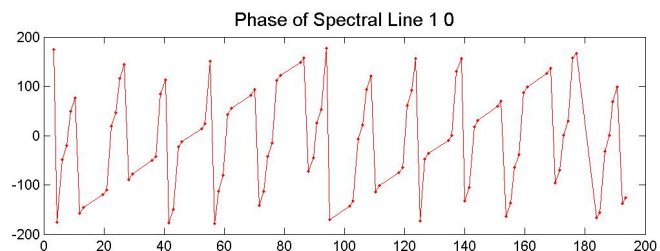
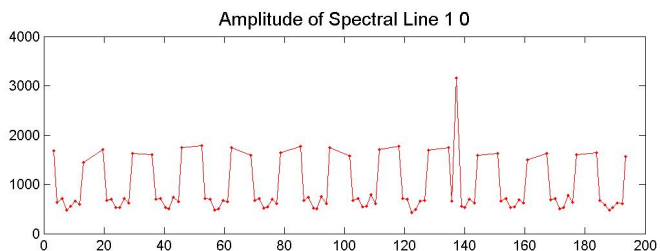
with gradient  
errors and  
corrections



R. Bartolini



# Measurements: ALS example (raw results)



# Measurements at Diamond

## All BPMs have turn-by-turn capabilities

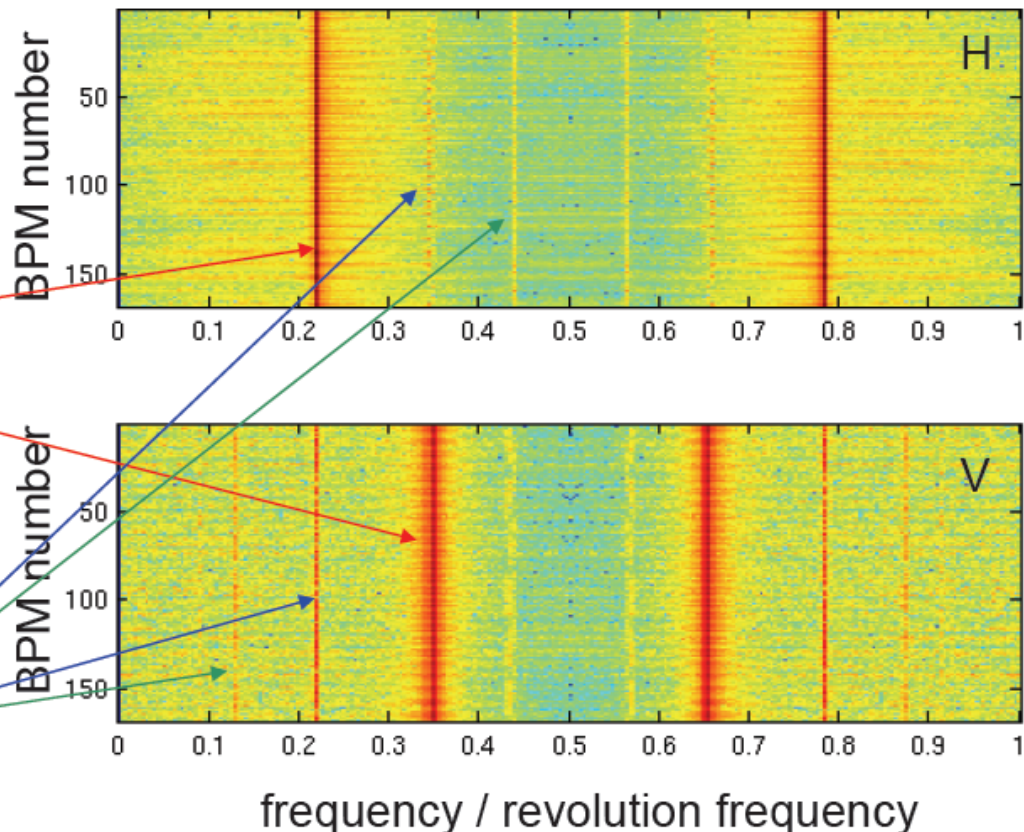
- excite the beam diagonally
- measure tbt data at all BPMs
- colour plots of the FFT

$$Q_x = 0.22 \text{ H tune in H}$$

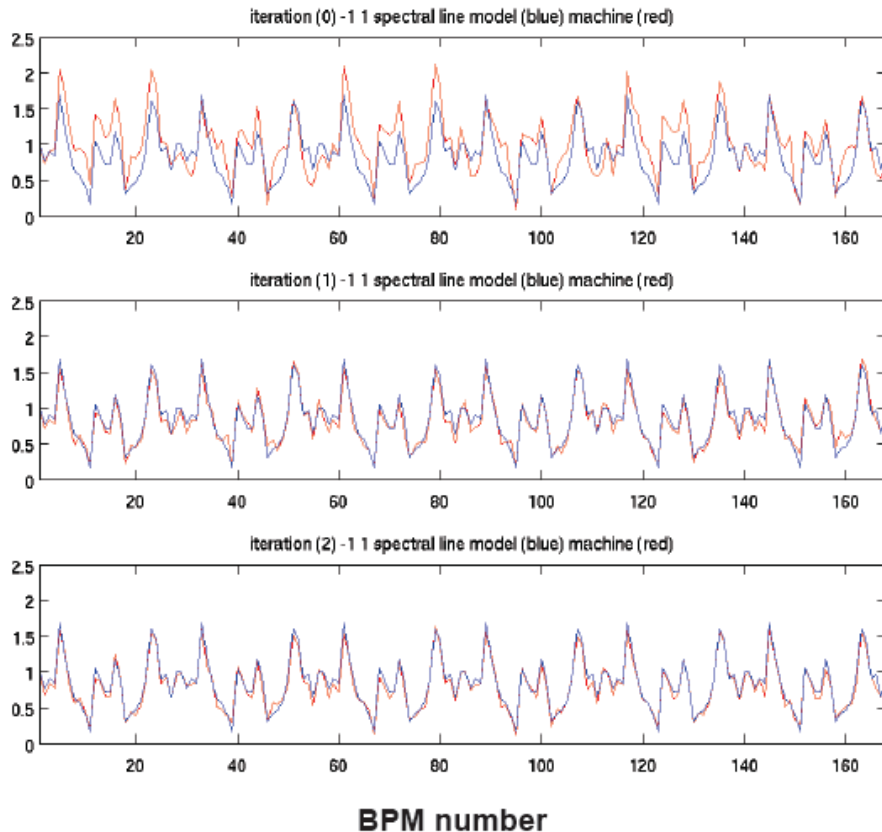
$$Q_y = 0.36 \text{ V tune in V}$$

All the other important lines  
are linear combination of  
the tunes  $Q_x$  and  $Q_y$

$$m Q_x + n Q_y$$



# First attempt at correction ...



Blue model; red measured

A first attempt to fit the spectral line (-1,1), determined by the resonance (-1,2), improved the agreement of the spectral line with the model

However the lifetime was worse by 15%

The fit produced non realistic large deviation in the sextupoles (>10%);

The other spectral lines were spoiled

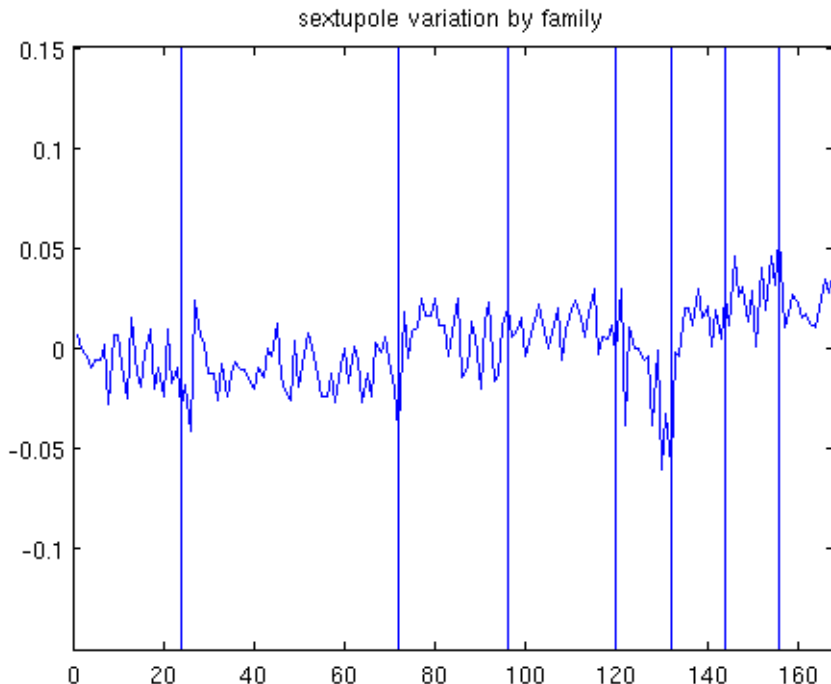
Potential problems could be that:

- problem is underconstrained (too many sextupole knobs, too few BPMs)
- Linear (coupled) lattice errors contributed to variation in driving terms – however correction only involved sextupoles

R. Bartolini

# Using multiple resonance lines simultaneously

## Simultaneous fit of (-2,0) in H and (1,-1) in V



Now the sextupole variation is limited to  $< 5\%$

**Both resonances are controlled**

Measured a slight improvement in the lifetime (10%)

R. Bartolini



# Limits of resonance driving term measurements

BPMs precision in turn by turn mode (+ gain, coupling and non-linearities)

10  $\mu\text{m}$  with  $\sim 10$  mA

very high precision required on turn-by-turn data (not clear yet if few tens of  $\mu\text{m}$  is sufficient); Algorithm for the precise determination of the betatron tune loss effectiveness quickly with noisy data. R. Bartolini et al. Part. Acc. 55, 247, (1995)

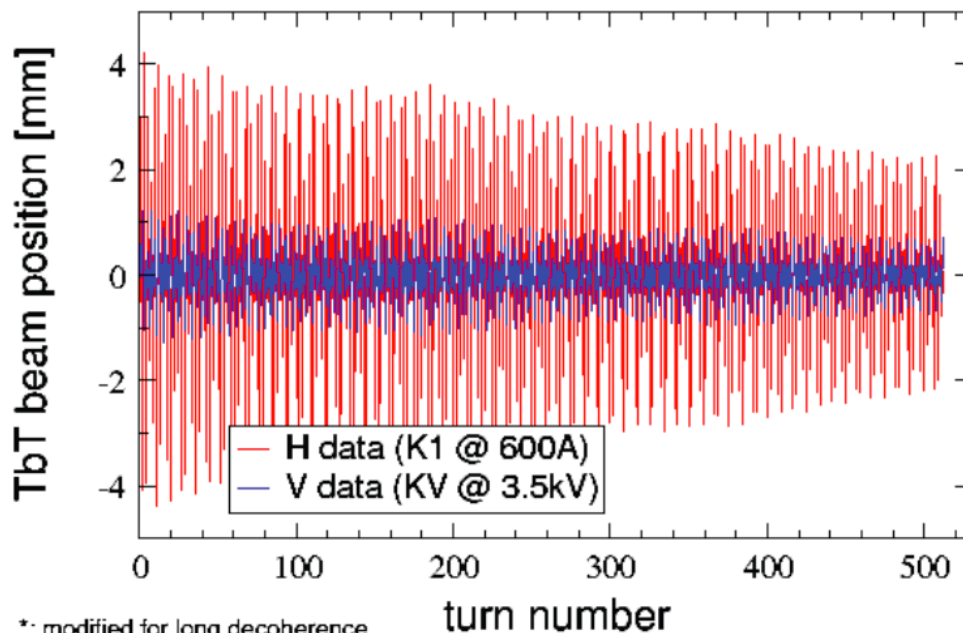
BPM gain and coupling can be corrected by LOCO, but nonlinearities remain (especially for diagonal kicks)

Decoherence of excited betatron oscillation reduce the number of turns available Studies on oscillations of beam distribution shows that lines excited by resonance of order  $m+1$  decohere  $m$  times faster than the tune lines. This decoherence factor  $m$  has to be applied to the data R. Tomas, PhD Thesis, (2003)

# ESRF example

- To overcome BPM resolution and decoherence problem, studying special case: Zero chromaticity, zero detuning with amplitude -> Almost no decoherence -> many turns of BPM data
- Not the case one wants to study, but one can calibrate sextupole strengths here and then apply same correction in nominal lattice

Measurement of sextupolar resonance driving terms  
from TbT (MAF) BPM file of MDT May 4 2011 (special setting \*)

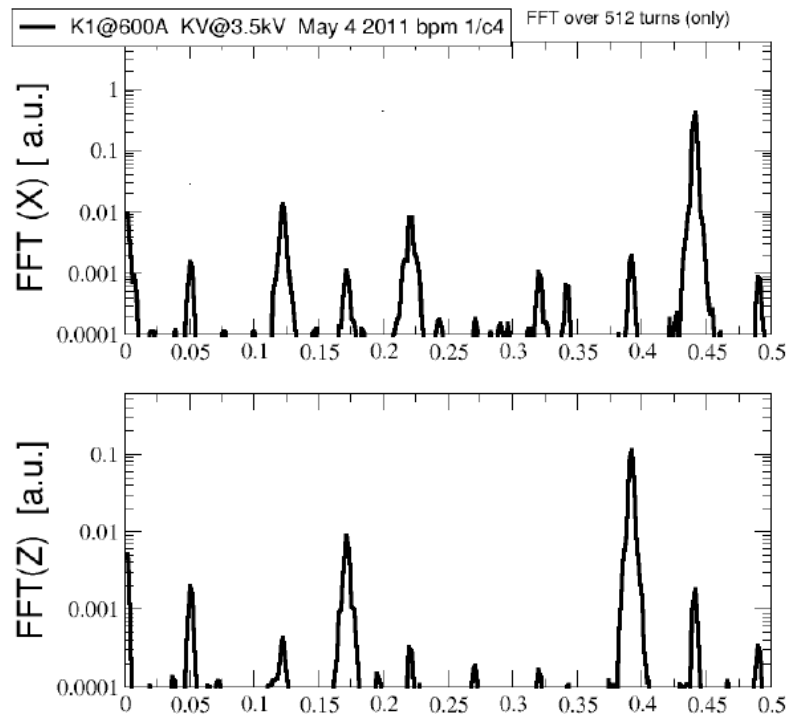


\*: modified for long decoherence

A. Franchi

# ESRF example

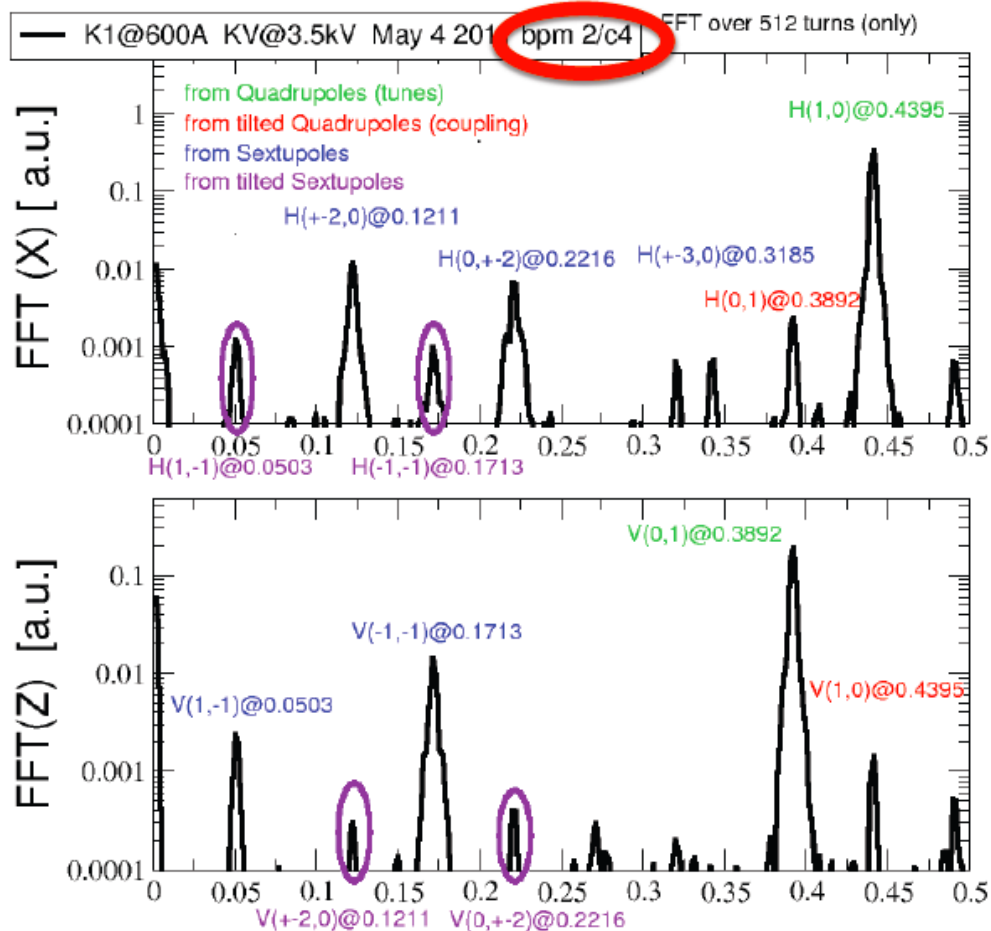
- Example Spectrum of BPM data is shown below
- Attempt is to reconstruct sextupole strength errors and tilts



A. Franchi

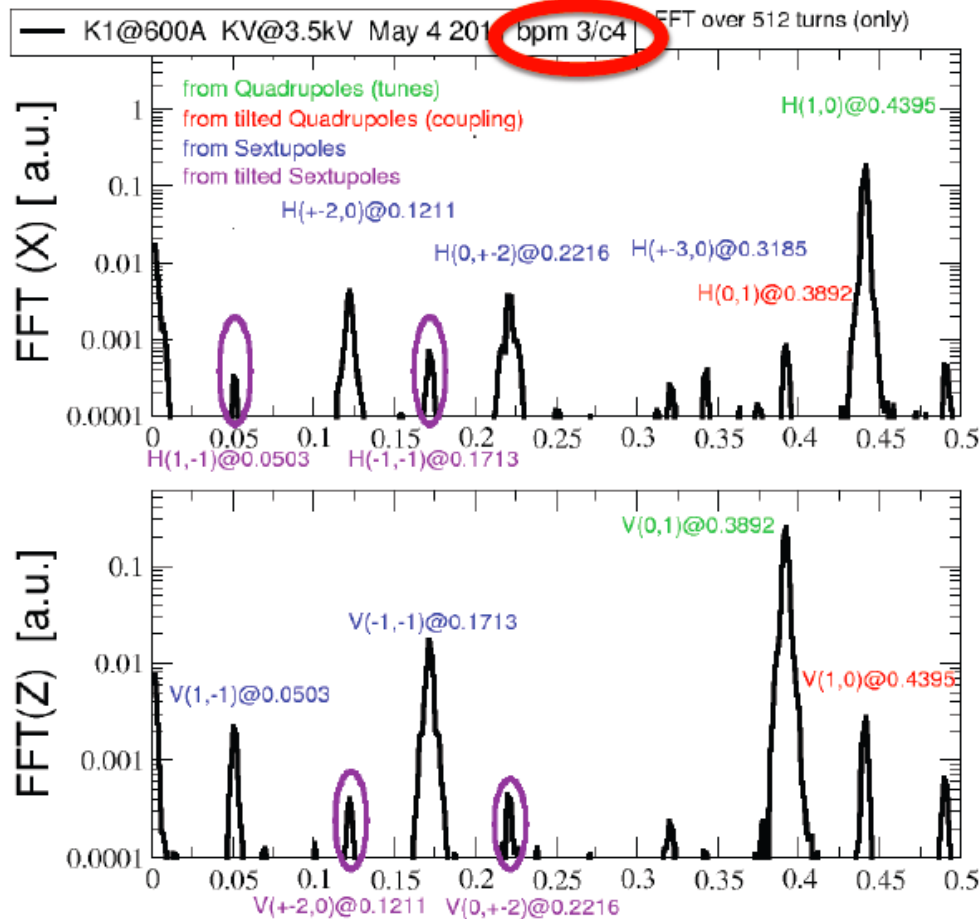


# ESRF example



A. Franchi

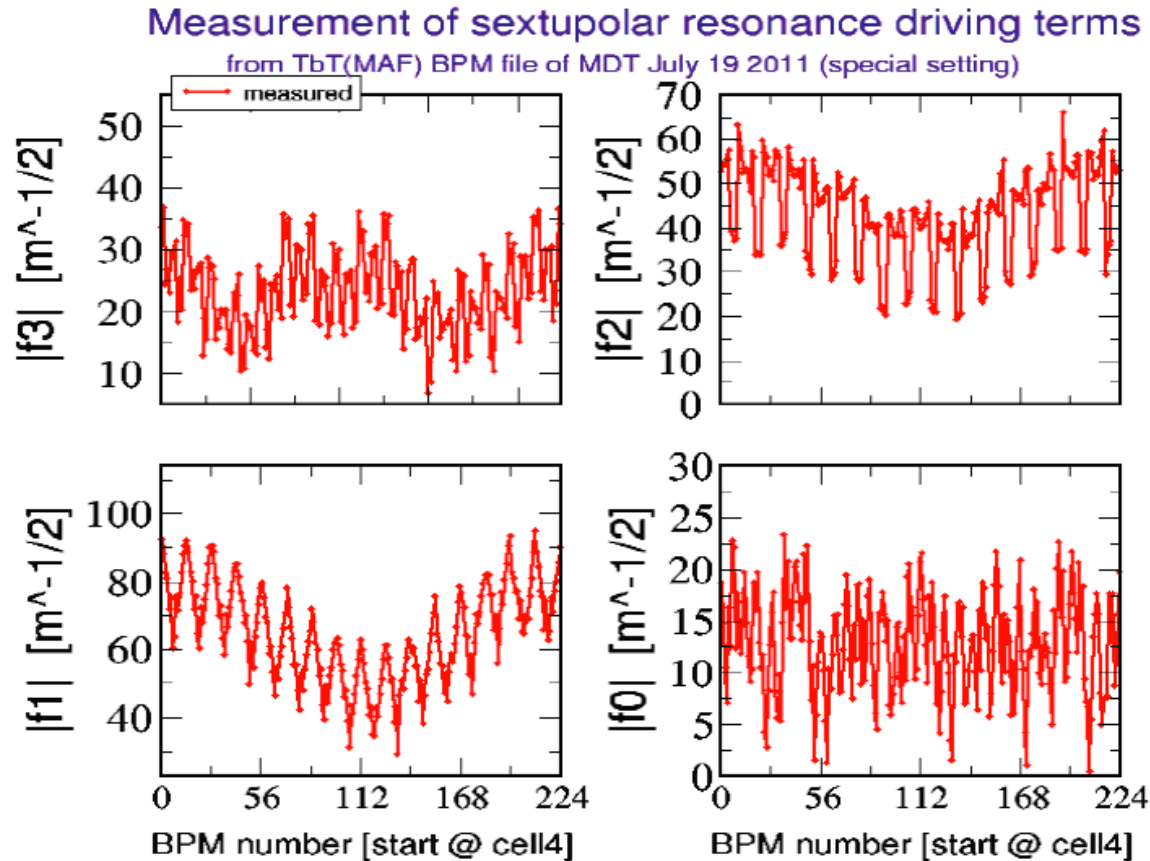
# ESRF example



A. Franchi

# ESRF example

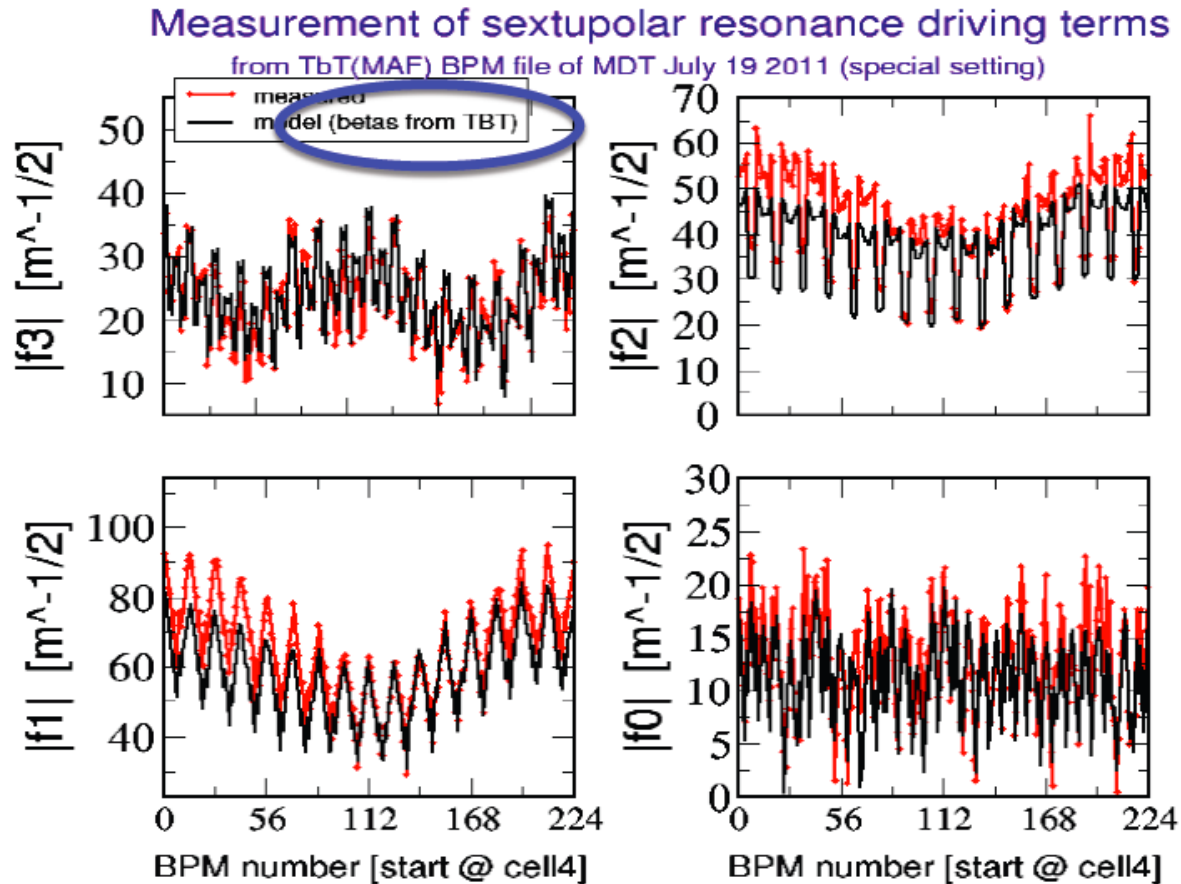
- Reconstructed sextupolar resonance driving terms



A. Franchi

# ESRF example

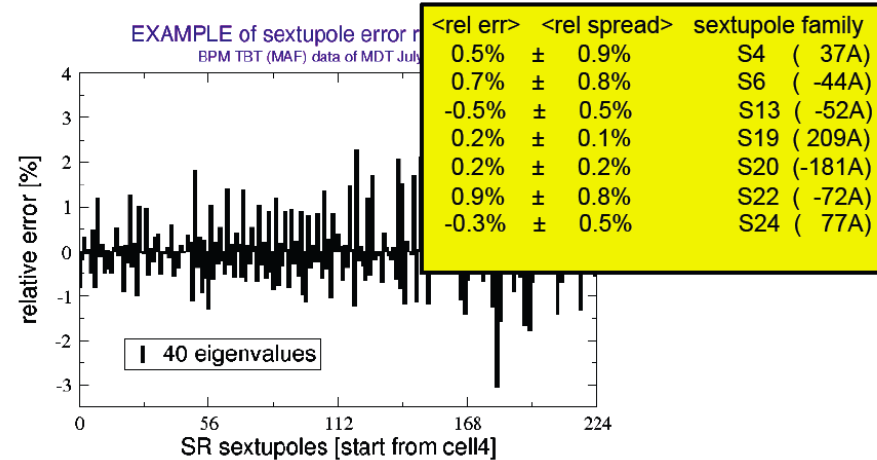
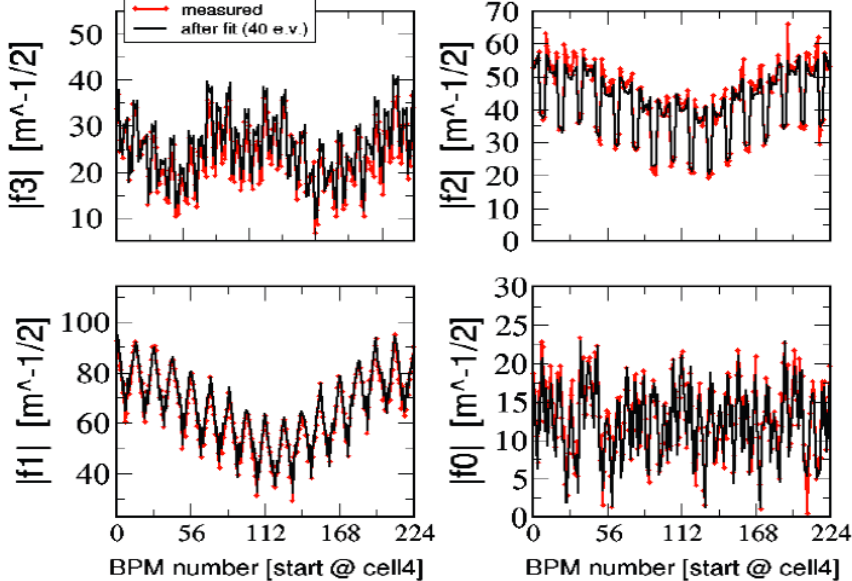
- Comparison with model prediction based on calibrated linear lattice (ORM/TBT)



A. Franchi

# ESRF example

Measurement of sextupolar resonance driving terms  
from TbT(MAF) BPM file of MDT July 19 2011 (special setting)



- After fit of sextupole strength, reached good agreement with model prediction based on calibrated linear lattice (ORM/TBT)
- Sextupole families with bigger error tentatively identified as ones with small error in hysteresis standardization loop
- Data for sextupole tilts at this point does not look very meaningful

A. Franchi

# Summary

- Resonance driving term analysis provides quantitative information about nonlinearities in the machine
  - Allows to measure the local distribution of the dominant nonlinearities
  - **However, it does not give a direct information about how harmful the nonlinearities are**
- Theoretically it can provide a method similar to orbit response matrix analysis (or phase advance, ...) to measure not just the gradient and skew gradient distribution, but also the setxupole, (octupole), ...
  - Initial success to use the spectral lines to recover the LINEAR and NON LINEAR machine model with a Least Square method at DIAMOND, ESRF, (ALS)
  - SPS (few very large nonlinearities) worked well. Diamond simulations look encouraging, measurements gave some improvements. ALS measurements were BPM resolution limited (BPM upgrade started).

# Further Reading

- Proceedings of the 2008 workshop on nonlinear dynamics, held at ESRF: <http://www.esrf.eu/Accelerators/Conferences/non-linear-beam-dynamics-workshop>
- R. Bartolini, et al. ‘Measurement of Resonance Driving Terms by Turn-by-Turn Data’, Proceedings of PAC 1999, 1557, New York (1999)
- W. Fischer, et al. ‘Measurement of Sextupolar Resonance Driving Terms in RHIC’, Proceedings of PAC 2003, Portland
- R. Bartolini and F. Schmidt, LHC Project note 132, Part. Accelerators. 59, pp. 93-106, (1998).
- F. Schmidt, R. Tom´as, A. Faus–Golfe, CERN-SL-2001-039-AP Geneva, CERN and IPAC 2001.
- M. Hayes, F. Schmidt, R. Tom´as, EPAC 2002 and CERN-SL-2002-039-AP Geneva, 25 Jun 2002.
- F. Schmidt, CERN SL/94-56 (AP) Update March 2000.
- R. Bartolini and F. Schmidt, CERN SL–Note–98–017 (AP).
- A. Franchi, private communication 2012, to be published